

# CONSERVATIONCAPITAL

<b>Name of insurer</b>	AIA	<b>Policy Number</b>	AIA 2419	<b>Date of Sales Sheet</b>	15 Jun 2025
<b>Date Policy Started</b>	11 May 2010	<b>Premium Paid Till</b>	11 May 2026	<b>Date of Maturity</b>	11 May 2030
<b>Sum Guaranteed</b>	\$17,823	<b>Projected Bonus</b>	\$9,242	<b>Projected maturity Value</b>	\$27,065
<b>Initial investment</b>	\$15,888	<b>Total balance Premium</b>	\$6,082	<b>Total invested</b>	\$21,970
<b>Balance Premium years</b>	4	<b>Nett Premium Amount</b>	\$1,520.50	<b>Compounded / Simple Interest</b>	5.00% / 4.72%

## Table of illustration

	2025	2026 – 2029	2030	Sub Total	Total
<b>Projected Maturity Value</b>	-	-	\$27,065		\$27,065
<b>Premium Payable</b>	-	(\$1,520.50)	-	(\$6,082)	-
<b>Initial Capital</b>	(\$15,888)	-	-	(\$15,888)	-
<b>Total Payment (Premium payable + Initial Capital)</b>					(\$21,970)
<b>Projected Gain</b>					\$5,095
<b>% of Gain as a value of investment contributed</b>					23.19%

## Remarks

- 1) 23.19% gain is expected on this policy with 4 years 11 months to maturity (4.91 years).
- 2) This is a whole life plan that continues to grow with continued payment of premium but not at a high value.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

CONSERVATION CAPITAL PTE LTD

TEL : 6222 0338 , EMAIL : [INFO@CONSERVATIONCAPITAL.COM.SG](mailto:INFO@CONSERVATIONCAPITAL.COM.SG)